



Let us provide helpful retirement planning “10-Minute Tips”



*Interested in learning more about the
Southern Methodist University retirement plan?*

Consider our “**10-Minute Tips**” presentations for your staff meetings!

Your retirement planning consultant is available to offer brief informational presentations to help your employees understand the retirement plan and other retirement (savings/investing) topics.

Consider making a **10-minute investment** in your staff’s retirement future.

Contact **Joe Valiquette** at **214-768-7504** or joe.valiquette@transamerica.com for attendance at your next staff meeting!

The role of the retirement planning consultant is to assist you with your savings and investment plan. There are no fees or commissions for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investment Securities Corporation (TISC), 440 Mamaroneck Avenue, Harrison, NY 10528. Southern Methodist University has selected Transamerica Retirement Solutions as your retirement plan provider, but there are no other affiliations between Southern Methodist University and Transamerica or its affiliate, TISC.

