SEARCHFEST!
SUMMER 2018
YALE UNIVERSITY LIBRARY
HELLO!

Suzanne Lovejoy
× Music Librarian for Reference & Instruction
× Co-chair, Quicksearch Advisory group

Moira Fitzgerald
× Head of Access Services, Beinecke
× Quicksearch Advisory Group
Welcome

Please enjoy your courtesy of Library IT!
GOALS FOR TODAY:

- Mini-scones!
- YaleLinks Enhancements
- Quicksearch Enhancements
- Colleagues’ search demonstrations
- Your test searches
- Your questions
YALELINKS ENHANCEMENTS

× A more intuitive interface
× A new, large, “Full Text Online” button
× Responsive design for easy viewing on large, small, and mobile screens
× Conditional display, so that links out to resource sharing and the catalog appear only when full text is not available online
× Brought to you by the E-Resource Discovery Advisory Group
ARTICLES+ DEFAULT SEARCH RESULTS SETTINGS

× More meaningful results in Articles+ bento when searching from Quicksearch main page

× Restricts results in bento to:
  ✓ scholarly or peer-reviewed
  ✓ journal articles

× Users can undo facets from Articles+ results to see broader results

× Implemented March 2018
ENHANCED CJK SCRIPT SEARCH

× Special team in Tech Services & East Asia Collections assessed and tested CJK & Thai searching
× Locally developed and shared scripts from Stanford, Princeton

× Vastly improved script searching for CJK in Quicksearch with consistent results, improving upon Orbis
× Help pages available
× Live on Aug. 29
ACCESSIBILITY IMPROVEMENTS

× Accessibility Policy Link in footer

× Navigation (skip to top)

× Visual Display Requirements (color contrast)

× Screen Reader Features
SCREEN READER FEATURES

- Issues with page structure have been fixed (skipped headings, headings used for styling only, etc.)
- Form field input boxes, dropdown selects and buttons now have properly associated labels
- Check boxes in search results have associated labels
- “Empty links” now have text for screen readers only
- Added value text to “empty” buttons
- More descriptive alternative text added to the YUL logo
- Icons now have descriptive alternative text (if used to convey information visually), or empty alternative text tags if used for decoration only
OTHER ENHANCEMENTS

× Digital Collections
× Call number search added
× FindIt opens in new window
× Synchronized the facet names with FindIt
× Improved the results display when there were no associated thumbnails
× Worked with chairs of FindIt Advisory Comte. to enhance Digital Collections

× Books+
× Start Over link on zero hits page

× Books+ Advanced search
× Can now include “phrases in quotation marks”
BUG FIXES

×Search bugs
×Journal Titles search in
(Advanced search)

×Articles+
×E-mail citations

×SOLR Errors
×Sort order

×Digital Collections
×Facets – see more

×Code breakdowns
The things that break when you have fixed or enhanced something else....

×56 Issues Resolved
×Total = 365!
×That’s 37 screens’ worth in Jira, our project platform
DOCUMENTATION

* [http://web.library.yale.edu/cataloging](http://web.library.yale.edu/cataloging) under Discovery Systems Documentation

* [https://digitallibrary.atlassian.net/secure/Dashboard.jspa?selectPageId=11100](https://digitallibrary.atlassian.net/secure/Dashboard.jspa?selectPageId=11100) – JIRA issues dashboard
QUICKSEARCH ADVISORY GROUP

×Kalee Sprague (LIT, Quicksearch Product Owner, Co-Chair)
×Suzanne Lovejoy (Music, Co-Chair)
×Kelly Blanchat (Bass)
×Lori Bronars (CSSSI)
×Ellen Cordes (LWL)
×Gwyneth Crowley (CSSSI)
×Robin Dougherty (DASHRS)
×Moira Fitzgerald (Beinecke)
×Lindsay King (Arts)
×John Nann (Law)
×Youn Noh (Digital Information Research Specialist, CMS)
×Angela Sidman (E-Resources)
×Tim Thompson (Discovery Metadata Librarian, CMS)

×Former: Colin McCaffrey (Classics)

×Our Sponsors:
×Jill Parchuck
×Allen Townsend
OTHER STAFF WHO WORKED ON QUICKSEARCH

×Yukari Sugiyama, TS
×LIT:
×Rick Aliwalas
×Nadia Boumahdi
×Yue Ji
×Tracy MacMath
×Martin Lovell
×Bob Rice

×Lakeisha Robinson
×Frederick Rodriguez
×Dale Hendrickson, Dir.
×New Haven Promise Scholars:
×Arthur Abeshouse
×Annissa Carter
×Eric DeJesus
E-RESOURCE DISCOVERY ADVISORY GROUP

- Sidman, Angela 2014–, Co-chair, Contact
- Smith, Steelsen 2017–, Co-chair
- Barnett, Lindsay 2018–
- Kessenides, James 2018–
- Shimp, Andrew 2014–
- Sider, Laura 2014–
- Parchuck, Jill Co-sponsor
- Kurth, Marty Co-sponsor
NOW IT'S YOUR TURN

http://search-uat.library.yale.edu (CJK)
http://search.library.yale.edu

What are your searches revealing?
THANKS!

For questions about the Quicksearch rollout: Kalee Sprague
For questions about the Quicksearch Advisory Group: Suzanne Lovejoy
For questions about YaleLinks: Angela Sidman, Steelsen Smith
**DATABASE A-Z LIST**

- Moving from Springshare A–Z list
- E-resource group maintaining records
- Daily URL and handle updating
- The power of MARC!
- Keyword searching
- Databases become part of the unified discovery landscape
**HATHI TRUST HOLDINGS DISPLAY**

- New code in Item Availability box checks HathiTrust API for digital copy

<table>
<thead>
<tr>
<th>Available from:</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESR - Request for delivery to any Yale library Request recall or delivery Request scan of article / chapter P0000-P9996</td>
</tr>
<tr>
<td>Available</td>
</tr>
</tbody>
</table>

**Example:**
search-upgrade.library.yale.edu/catalog/5622587
# Features of Advanced Search

<table>
<thead>
<tr>
<th>Can Search Across Up to 5 Rows</th>
<th>Choice of 14 Fields or Keyword per Row</th>
<th>Boolean Operators AND, OR, NOT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Limit by: Format, Location, Language Drop down menu to choose from Or can start typing and see what pops up</td>
<td>Publication Date or Range of Dates</td>
<td>Modify Search Link to Revise Your Search</td>
</tr>
</tbody>
</table>
GENERAL ORDER OF PRECEDENCE: NOT/AND/OR

×Exception – If two rows are joined by an ‘OR’ operator, and they are searching on the same field (for example – Title:data or Title:numeric), then they are converted to a Solr min-match, essentially grouping them in parens.
SO THE ASSUMPTION IS THAT A SEARCH FOR:

× "Title: data or Title: numeric and Title: Python"
  means
  (Title: data or Title: numeric) and Title: Python

× "All Fields: modern AND Title: poesia AND Subject: portugal OR
  All Fields: brazil"
  means
  (Allfields: modern OR All fields: brazil) AND Title: poesia and Subject:
  Portugal
# ABOUT QAG

- Formed Summer 2016
- Report to Jill Parchuck & Allen Townsend
- Learn about the plans for upgrades and open issues
- Help set priorities among open issues (LEC priorities take precedence)
- Testing, testing, testing
- Bring in guests to present on desired features
- Advocate for desired changes with stakeholders