

**NOTICE OF ELECTION**

STATE OF TEXAS §  
COUNTY OF ANGELINA §  
LUFKIN INDEPENDENT SCHOOL DISTRICT §

TO THE RESIDENT, QUALIFIED VOTERS OF THE LUFKIN INDEPENDENT SCHOOL DISTRICT:

TAKE NOTICE that an election will be held in the Lufkin Independent School District on Saturday, May 5, 2018, in obedience to an order duly entered by the Board of Trustees of Lufkin Independent School District dated February 13, 2018, which order reads substantially as follows:

ORDER CALLING A BOND ELECTION TO BE HELD BY THE LUFKIN INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF THE ELECTION, AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO SUCH ELECTION

WHEREAS, the Board of Trustees (the “Board”) of the Lufkin Independent School District (the “District”) finds and determines that it is necessary and advisable to call and hold an election for and within the District on the proposition hereinafter set forth; and

WHEREAS, it is hereby officially found and determined that said election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by Texas law; and

WHEREAS, the Board finds and declares that the meeting at which this order (the “Election Order”) is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended; Now Therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF LUFKIN INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. (a) The statements contained in the preamble of this Election Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

(b) If the issuance of bonds is authorized by voters, taxes sufficient to pay the annual principal of and interest on the bonds and the costs of any related credit agreements may be imposed. Such bonds may be issued to mature over a specified number of years not to exceed 40 years. Based upon market conditions as of the date of this Election Order, if the bonds are authorized and sold at an estimated interest rate of 4.25% per annum, the estimated total tax rate of the District is expected to be approximately \$1.4935 per \$100 of taxable assessed value, which represents the sum of (i) the most recently adopted tax rate for operations and maintenance, which is \$1.170 per \$100 of taxable assessed valuation, plus (ii) the estimated tax rate for voted debt obligations of the District, including the bonds, which is expected to be approximately \$0.3235 per \$100 of taxable assessed valuation. This estimated total tax rate is derived from projections

obtained from the District's financial advisor and the Angelina County Appraisal District and is provided without any assurance that such projections will be realized. At the time that bonds are issued, the actual total tax rate will depend upon, among other factors, prevailing interest rates, the amount of each individual issuance, the assessed value of real property in the District and general market conditions.

(c) As of the beginning of the District's current fiscal year, the aggregate amount of outstanding principal of the District's general obligation debt obligations was \$45,324,992; the aggregate amount of outstanding interest on the District's general obligation debt obligations was \$15,932,794; and the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.0430 per \$100 of taxable property. As of the date of adoption of this Election Order, the aggregate amount of outstanding principal of the District's general obligation debt obligations is \$45,324,992 and the aggregate amount of outstanding interest on the District's general obligation debt obligations is \$15,932,794.

(d) The findings contained in this Section are only estimates provided for Texas statutory compliance and do not serve as a cap on any District ad valorem debt service tax rate. The statements contained in these findings (i) are based on information available to the District on the date of adoption of this Election Order, including projections obtained from the District's financial advisor, (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances and conditions at the time that bonds approved pursuant to this Election Order are issued and (iii) are not intended to limit the authority of the Board to issue bonds in accordance with other terms contained in this Election Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this subsection and other terms of this Election Order, such other terms control.

Section 2. Election Ordered; Date. An election (the "Election") shall be held for and within the District on Saturday, May 5, 2018 ("Election Day"), in accordance with the Texas Election Code (the "Code"), which Election Day is a uniform election date under the Texas Election Code, as amended, and is seventy-eight (78) or more days from the date of the adoption of this Election Order.

Section 3. Proposition. At the Election the following proposition (the "Proposition"), setting forth the purposes, the principal amount and the maximum maturity date for the bonds to be authorized, shall be submitted to the qualified voters of the District in accordance with law:

LUFKIN INDEPENDENT SCHOOL DISTRICT PROPOSITION A

"SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE LUFKIN INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$75,000,000 SCHOOL BUILDING BONDS FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT (INCLUDING THE REHABILITATION, RENOVATION, AND IMPROVEMENT THEREOF), WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND

SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AS THEY BECOME DUE, AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED IN ANTICIPATION OF, RELATED TO, OR IN CONNECTION WITH THE BONDS, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SUBCHAPTER A OF CHAPTER 45, TEXAS EDUCATION CODE, AND CHAPTER 1371, TEXAS GOVERNMENT CODE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO, AND OF THE UNITED STATES OF AMERICA”?

Section 4. Official Ballot. (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved County voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote “FOR” or “AGAINST” the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

LUFKIN INDEPENDENT SCHOOL DISTRICT PROPOSITION A

“THE ISSUANCE OF \$75,000,000 SCHOOL BUILDING BONDS FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT (INCLUDING THE REHABILITATION, RENOVATION, AND IMPROVEMENT THEREOF), AND THE LEVYING OF THE TAX IN PAYMENT THEREOF.”

Section 5. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 6. Election Precinct, Voting Location and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the District. The voting location for voting on Election Day for each election precinct shall be as set forth in Exhibit B, or at such other locations as hereafter may be designated by the District. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 7. Early Voting Locations, Dates and Times. (a) Early voting by personal appearance for all election precincts at the times and on the days set forth in Exhibit B, or at such other locations as hereafter may be designated by the District.

(b) Barbara Williams is hereby designed as the Early Voting Clerk to perform those functions for District voters who are qualified under state and federal law in the District. Applications for ballots to be voted by mail should be mailed to: Lufkin ISD Administration Building, 101 Cotton Square, Lufkin TX 75904.

The early voting clerk shall keep the offices open for early voting during the hours described above. For the use of those voters who are entitled by law to vote early by mail, the early voting clerk shall provide each voter with a ballot with instructions to mark the ballot indicating his or her vote “FOR” or “AGAINST” the Proposition.

(c) The Board hereby appoints Jenae McGuire as the presiding judge of the special early voting ballot board to count and return early voting ballots in accordance with the Code. The presiding judge shall appoint two election clerks, and such judge and clerks shall constitute the special early voting ballot board and shall perform the duties set forth for such board in the Code.

Section 8. Appointment of Election Officers. Prior to the Election Day, the election judges, alternate judges, clerks and other personnel necessary for conducting the Election will be appointed by the President of the Board, and the election judges and alternate judges may be changed and the polling places may be combined for some precincts, pursuant to decision of the District. The District shall also be responsible for establishing the central counting station for the ballots cast in such election and appointing the personnel necessary for such station. The Board hereby authorizes the President of the Board to appoint any such other officials not designated herein as are necessary and appropriate to conduct the Election in accordance with the Code.

Section 9. Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his responsibilities under the Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the bonds described in such Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District’s best interest.

Section 10. Training of Election Officials. Pursuant to the Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the District.

Section 11. Notice of Election. Notice of the Election shall be given in English and Spanish by (i) publishing a substantial copy of this Election Order one time, not earlier than the thirtieth day nor later than the tenth day prior to the date set for the Election, in a newspaper published in the District; (ii) posting a copy of this Election Order on the bulletin board used for posting notices of Board of Regents meetings and in three public places within the boundaries of the District not later than the 21st day prior to the date set for the Election; (iii) posting a copy of this Election Order on Election Day and during early voting by personal appearance in a prominent location at each polling place; and (iv) posting this Election Order, together with the notice of Election and the contents of the Proposition, on the District’s website during the 21 days before the Election.

Section 12. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including Chapter 272 of the Code pertaining to bilingual requirements.

Section 13. Necessary Actions. The President and the Secretary of the Board of Trustees and the Superintendent of Lufkin Independent School District, in consultation with the District's attorney and bond counsel are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

Section 14. Severability. If any provision, section, subsection, sentence, clause or phrase of this Election Order, or the application of the same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Election Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the District in adopting this Election Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Election Order are declared to be severable for that purpose.

Section 15. Effective Date. This Election Order is effective immediately upon its passage and approval.

*[Signature page follows]*

PASSED AND APPROVED the 13th day of February, 2018.

/s/ Scott Skelton  
President, Board of Trustees  
Lufkin Independent School District

ATTEST:

/s/ Allyson Langston  
Secretary, Board of Trustees  
Lufkin Independent School District

(SEAL)

**EXHIBIT A**

**ELECTION DAY VOTING LOCATIONS**

**Saturday, May 5, 2018  
7:00 A.M. TO 7:00 P.M.**

<b>Box 1</b>	Lufkin ISD Administration Building 101 Cotton Square Lufkin, TX 75904
<b>Box 2</b>	Brandon Elementary 1612 Sayers Lufkin, TX 75904
<b>Box 3</b>	Slack Elementary 1305 Fuller Springs Dr. Lufkin, TX 75901

**EXHIBIT B**

**EARLY VOTING POLLING LOCATIONS AND TIMES**

Early voting dates/times:

**Monday & Tuesday, April 23 & 24, 2018 – 8 a.m. – 8 p.m.**

**Wednesday, April 25, 2018 – 8 a.m. – 5:30 p.m.**

**Thursday, April 26, 2018 – 8 a.m. – 8 p.m.**

**Friday, April 27, 2018 – 8 a.m. – 4:30 p.m.**

**Saturday, April 28, 2018 – 8 a.m. – 5 p.m.**

**Sunday, April 29, 2018 – 12 p.m. – 5 p.m.**

**Monday, April 30, 2018 – 8 a.m. – 8 p.m.**

**Tuesday, May 1, 2018 – 8 a.m. – 4:30 p.m.**

Main Early Voting Location:

<b>Location</b>	<b>Address</b>
Lufkin ISD Administration Building	101 Cotton Square, Lufkin, TX 75904

Temporary Branch Early Voting Locations:

<b>Location</b>	<b>Address</b>
Lufkin Middle School	900 East Denman Ave Lufkin, TX 75901
Anderson Elementary	381 Champion Dr. Lufkin, TX 75901
Lufkin High School	309 E. Medford Lufkin, TX 75901
Brandon Elementary	1612 Sayers Lufkin, TX 75904
Slack Elementary	1305 Fuller Springs Lufkin, TX 75901