

University of Delaware
Hybrid Budget Model
Finalized Distribution Matrix

Non-F&A Portions of Matrix Remain Unchanged

| Recommended Minimums | Incremental | | TOTAL | | |
|---------------------------------------|---------------------------------------|----------------------------------|---|------------------|-------------|
| | Undergraduate Incremental Revenue (1) | Incremental Graduate Revenue (2) | Special Academic Revenue (winter/summer sessions) | Differential Fee | Course Fees |
| Metrics | | | | | |
| Student Head Count - major | 25% | 33% | 0% | | |
| Instructor College of Record - taught | 75% | 34% | 100% | | |
| Subject - course ownership | 0% | 33% | 0% | | |
| Distribution | | | | | |
| college | 50% | 25% | 25% | 100% | 100% |
| department | 0% * | 12.5% | 25% | | |
| program | | 12.5% | | | |
| centers/institutes | | | | | |
| PI | | | | | |
| Arts & Humanities | | | | | |
| Strategic Pool/Overhead | 50% | 50% | 50% | | |

(1) Undergraduate Incremental Revenue is calculated net of financial aid.

(2) Graduate Incremental Revenue is calculated as gross revenue and does not include graduate tuition expense as this is transacted at the department level.

* UG Incremental Revenue will not be formulaically distributed to departments; however, metric report results are to be shared with each department.

F&A Portion of Revised Matrix

| Recommended Minimums | Incremental F&A Revenue | |
|---|------------------------------------|-------------------|
| | Colleges | Institutes |
| STEP 1: Distribute 5% of incremental F&A to all UD PI's regardless of affiliation | | |
| | | |
| * STEP 2: Remaining Total University Incremental F&A Distribution | | |
| <i>Remaining Total University Incremental F&A = Total University Incremental F&A LESS 5% distributed to the PI)</i> | | |
| College | 40% | |
| Department | 10% | |
| Institutes | | 50% |
| Arts & Humanities | 2% | 2% |
| Strategic Pool | 48% | 48% |

College incremental revenue calculations are based on what each college generated in FY17, meaning there could be "negative" incremental revenue for colleges who experience drops in F&A relative to FY17.