Manage your retirement account... anywhere, anytime

TIAA makes it easy to manage your financial future

Take action starting at TIAA.org/wustl

Once you’ve logged in with your user name and password, select ACTIONS. From there, you can:

- **Change contribution amount**: Select Change contribution amount from the Retirement section. Update the dollar amount or percentage for your contributions and the date to make your change effective.

- **Change the investment of future contributions**: Select Change your investments from the Retirement section, then Choose future investments, then Make changes. Choose each account or contract to update, then enter investment instructions.

- **Transfer assets among plan investment options**: Select Change your investments from the Retirement section, then Exchange, then Make changes. Choose each account or contract to update, then enter investment instructions.

- **Update your beneficiary designation**: Select Add/edit beneficiaries from the All accounts section, select Add New to make changes to multiple accounts or Edit Existing to update beneficiaries on a specific account.

- **Take care of administrative needs**:
  - Review and update your personal information
  - Check account balances and confirm contributions
  - View and research the performance of the plan’s investment options
  - Choose eDelivery

Need more help?

Managing your retirement account is just the beginning. See the back page for other online resources available to you.

Get the app

With the TIAA app,* you can:

- See account details at a glance
- Check your contributions and investment mix to see if you’re on track
- Contact your advisor or get in touch with a TIAA financial consultant
- Manage your account 24/7

* Some features not available on all devices.
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Additional education, tools and resources for you

Financial education
TIAA has resources to help you learn more about saving and managing your finances. Visit TIAA.org/webinars to participate in live webinars or visit TIAA.org/public/offer/insights to access information about budgeting, college savings, investing and more.

Online tools and calculators
Visit TIAA.org/tools for interactive planning tools.
- Under Retirement Planning, select the Retirement Goal Evaluator for an estimate of how much of your salary you might be able to replace at retirement.
- Under Taxes, select the Tax Advantage Calculator to estimate the long-term growth potential of money contributed to a tax-deferred annuity.
- Under Saving and Investing, select the Asset Allocation Evaluator for sample portfolios based on your answers to a few questions.

Retirement plan advice and education
Online: Visit TIAA.org/retirementadvisor. Log in to your account and follow the on-screen instructions.
To schedule a one-on-one advice and guidance session, by phone or in person, call TIAA at 888-488-3419, weekdays, 7 a.m. to 7 p.m. (CT). or visit TIAA.org/schedulenow.
Investment advice is not available to participants who reside outside of the United States.

Reach us by phone
Call 800-842-2252 to speak to a TIAA financial consultant, weekdays, 7 a.m. to 9 p.m. (CT) and Saturday, 8 a.m. to 5 p.m. (CT). Also, automated access is available 24/7.

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